

**Statement showing Shareholding Pattern as on 31<sup>st</sup> March 2011**

**Paramount Printpackaging Limited**

**Pre IPO as on March 31<sup>st</sup> March 2011.**

| <b>Category code</b> | <b>Category of shareholder</b>                 | <b>Number of shareholders</b> | <b>Total number of shares</b> | <b>Number of shares held in dematerialized form</b> | <b>Total shareholding as a percentage of total number of shares</b> |                                   | <b>Shares Pledged or otherwise encumbered</b> |                                       |
|----------------------|--|-------------------------------|-------------------------------|---|---|-----------------------------------|---|---------------------------------------|
|                      |  |                               |                               |   | <b>As a percentage of (A+B)<sup>1</sup></b>                         | <b>As a percentage of (A+B+C)</b> | <b>Number of Shares</b>                       | <b>As a percentage</b>                |
| <b>(I)</b>           | <b>(II)</b>                                    | <b>(III)</b>                  | <b>(IV)</b>                   | <b>(V)</b>  | <b>(VI)</b>   | <b>(VII)</b>                      | <b>(VIII)</b>                                 | <b>(IX) =<br/>(VIII) / (IV) * 100</b> |
| <b>(A)</b>           | <b>Promoter and Promoter Group<sup>2</sup></b> |                               |                               |   |   |                                   |   |                                       |
| <b>(1)</b>           | <b>Indian</b>                                  |                               |                               |   |   |                                   |   |                                       |

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| Category code | Category of shareholder                    | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |  |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)           | (II)                                       | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100                 |
| (a)           | Individuals/<br>Hindu Undivided Family     | 9                      | 10,800,700             | NIL  | 79.38  | 79.38                      | NIL                                    | NIL  |
| (b)           | Central Government/<br>State Government(s) | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL  |
| (c)           | Bodies Corporate                           | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL  |
| (d)           | Financial Institutions/<br>Banks           | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL  |
| (e)           | Any Other (specify)                        | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL  |
|               | <b>Sub-Total (A)(1)</b>                    | 9                      | 10,800,700             | Nil  | 79.38  | 79.38                      | NIL                                    | NIL  |
| <b>(2)</b>    | <b>Foreign</b>                             |                        |                        |  |  |                            |  |  |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                               |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage               |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) =<br>(VIII) / (IV) * 100 |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (b)           | Bodies Corporate  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (c)           | Institutions  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (d)           | Any Other (specify)   | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
|               | <b>Sub-Total (A)(2)</b>   | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>9</b>               | <b>10,800,700</b>      | <b>NIL</b>                                   | <b>79.38</b>   | <b>79.38</b>               | <b>NIL</b>                             | <b>NIL</b>                    |
| <b>(B)</b>    | <b>Public</b>   |                        |                        |  |  |                            | N.A                                    | N.A                           |

| Category code | Category of shareholder                    | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                               |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage               |
| (I)           | (II)                                       | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) =<br>(VIII) / (IV) * 100 |
|               | <b>shareholding<sup>3</sup></b>            |                        |                        |  |  |                            |  |                               |
| (1)           | <b>Institutions</b>                        |                        |                        |  |  |                            | N.A                                    | N.A                           |
| (a)           | Mutual Funds/UTI                           | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (b)           | Financial Institutions/<br>Banks           | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (c)           | Central Government/<br>State Government(s) | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (d)           | Venture Capital<br>Funds                   | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (e)           | Insurance Companies                        | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |
| (f)           | Foreign                                    | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL                           |

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |   |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|---|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage<br>$(IX) = (VIII) / (IV) * 100$ |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)  |
|               | Institutional Investors  |                        |                        |  |  |                            |  |   |
| (g)           | Foreign Venture Capital Investors  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL   |
| (h)           | Any Other (specify)  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL   |
|               | <b>Sub-Total (B)(1)</b>  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL   |
| <b>(2)</b>    | <b>Non-institutions</b>  |                        |                        |  |  |                            | N.A                                    | N.A   |
| (a)           | Bodies Corporate   | 3                      | 10,10,300              | NIL  | 7.42   | 7.42                       | NIL                                    | NIL   |
| (b)           | Individuals -  | 56                     | 237,340                | NIL  | 1.74   | 1.74                       |  |   |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. |                        |                        |  |  |                            |  |   |
|               | ii. Individual shareholders  | 16                     | 1,55,7525              |  | 11.48  | 11.48                      | NIL                                    | NIL   |

| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |  |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100                 |
|               | holding nominal share capital in excess of Rs. 1 lakh.               |                        |                        |  |  |                            |  |  |
| (c)           | Any Other (specify)  | NIL                    | NIL                    | NIL  | NIL  | NIL                        | NIL                                    | NIL  |
|               | <b>Sub-Total (B)(2)</b>  | 75                     | 2,805,165              | NIL  | 20.64  | 20.64                      |  |  |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                  | 75                     | 2,805,165              | NIL  | 20.64  | 20.64                      | N.A                                    | N.A  |
|               | <b>TOTAL (A)+(B)</b>   | <b>84</b>              | <b>13,605,865</b>      | <b>NIL</b>                                   | <b>100</b>   | <b>100</b>                 | <b>NIL</b>                             | <b>NIL</b>                                 |
| (C)           | Shares held by Custodians and against which Depository Receipts have | NIL                    | NIL                    | NIL  | N.A  |                            | N.A                                    | N.A  |

| Category code | Category of shareholder        | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |  |
|---------------|--------------------------------|------------------------|------------------------|--|--|----------------------------|--|--|
|               |                                |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)           | (II)                           | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100                 |
|               | been issued                    |                        |                        |  |  |                            |  |  |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b> | <b>84</b>              | <b>13,605,865</b>      | <b>NIL</b>                                   | <b>100</b>   | <b>100</b>                 | <b>NIL</b>                             | <b>NIL</b>                                 |

NA – Not applicable

**FOR PARAMOUNT PRINTPACKAGING LIMITED**

**MANAGING DIRECTOR**